

BUSINESS OFFERING SUMMARY



John Naayers, President

Restaurant Equipment & Supply Business Southern NW Ohio

Business Description

A well established almost 75 year old Restaurant Equipment and Supply business in southern NW Ohio.

Financial Performance

Annual Revenues of \$800,000⁺ with Seller Discretionary Earnings exceeding \$150,000.

Why A Great Opportunity – Major Attributes

- ❖ Great reputation with a current customer base in excess of 500 customers.
- ❖ Tremendous potential with easy opportunities to increase revenues.
- ❖ Owner will transition and train.
- ❖ A great operating “side business” opportunity.

Reason For Selling:

Retirement

Asking Prices:

Business: \$225,000 + Inventory at Cost (anticipated to be about \$225,000)

Real Estate: A FMV Lease or Sale to be negotiated (Real Estate believed to be valued at about \$295,000).

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the identity or Selling Memorandum will be released.